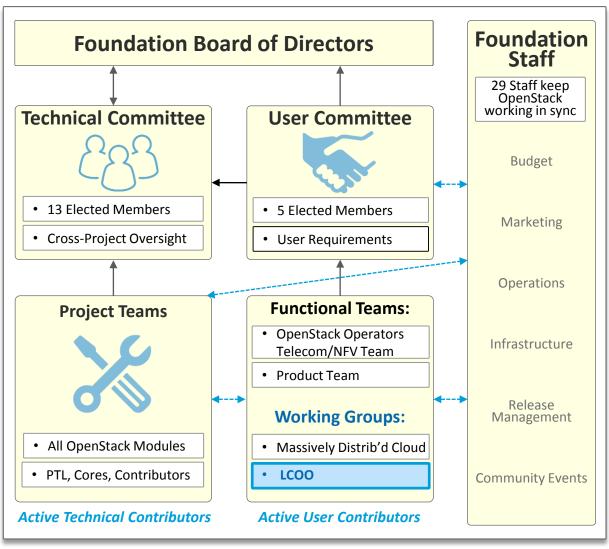
# LCOO OpenStack Roadmap Coordination Proposal **DRAFT**

Andy Ukasick (AT&T) - andrew.ukasick@att.com 11/27/2016

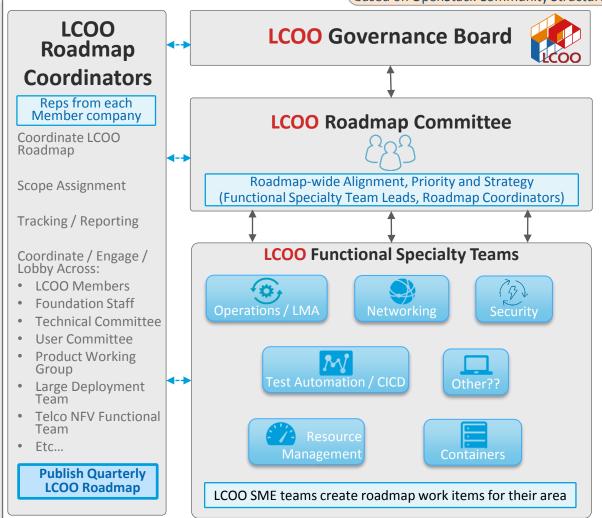
# Roadmap Coordination / Governance

# **OpenStack Community**



# LCOO Proposed

A proposed organizational framework for planning, maintaining, tracking LCOO Roadmap at a portfolio-like level. Loosely based on OpenStack Community Structures



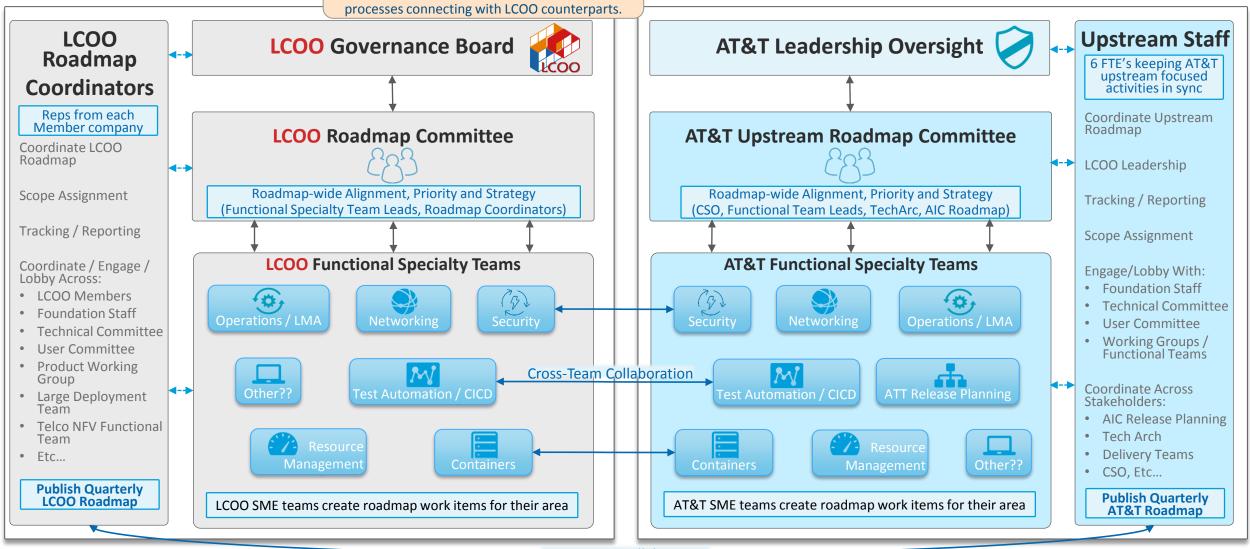
# Upstream Roadmap Coordination / Governance

# LCOO Roadmap

3

Several Individual LCOO Members have described adopting internal processes that roughly mirror this process that AT&T is establishing. Shows internal processes connecting with LCOO counterparts.

# AT&T Upstream Roadmap



Cross-Team Collaboration

# Roadmap Teams and Roles

# LCOO Roadmap Committee (LRC) Responsibilities & Cadence

Initially meet every other week during the off weeks when the regular LCOO meetings are not taking place until we're working smoothly.

# Members / Roles



- Member Roadmap Coordinators
- FST Leads
- ??

# **Activities/Responsibilities**



- Review FST Activity / Status
- Cross-area Alignment
- Roadmap-wide Planning
- Prioritization & Target Release decision making
- Delivery Strategy

### Cadence







- FST Priorities & Updates
- Cross-area Alignment



- Roadmap-wide Prioritization
- Target Release decision making
- Delivery Strategy decision making
- Roadmap Refresh/Publishing

# Functional Specialty Teams (FST) Responsibilities & Cadence

# Members / Roles



FST Lead (elected)
FST Members

- Assigned Rep(s) from each Member Company:
  - Technical SME's
  - Developers
  - Requirements Architects
  - Solution Engineers

# **Activities/Responsibilities**



- FST area roadmap planning
  - Create work items
  - Prioritize work items
  - Vet/Groom work items
  - Target work items to OpenStack releases
- LCOO-wide collaboration

# **Cadence**



### Ongoing:

- Roadmap planning
- LCOO collaboration

# Monthly:

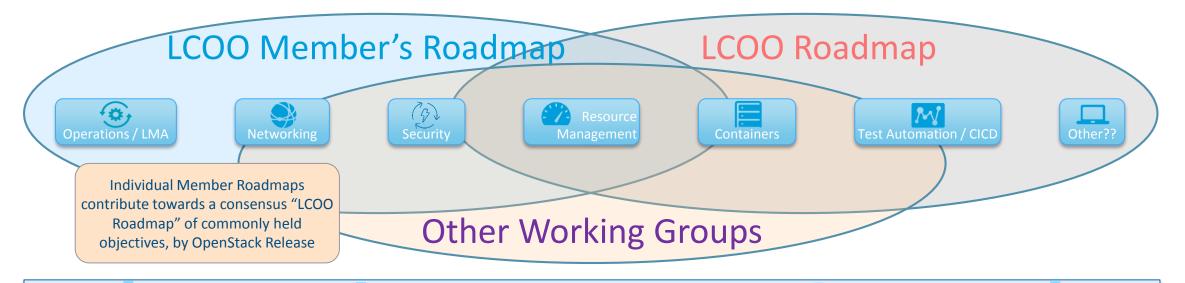
 Activity and status updates to LCOO Roadmap Committee

### **Quarterly:**

 FST Area Roadmap Submission to LCOO Roadmap Committee



# Individual Member / LCOO Roadmap Alignment / Delivery



# **Delivery Streams**







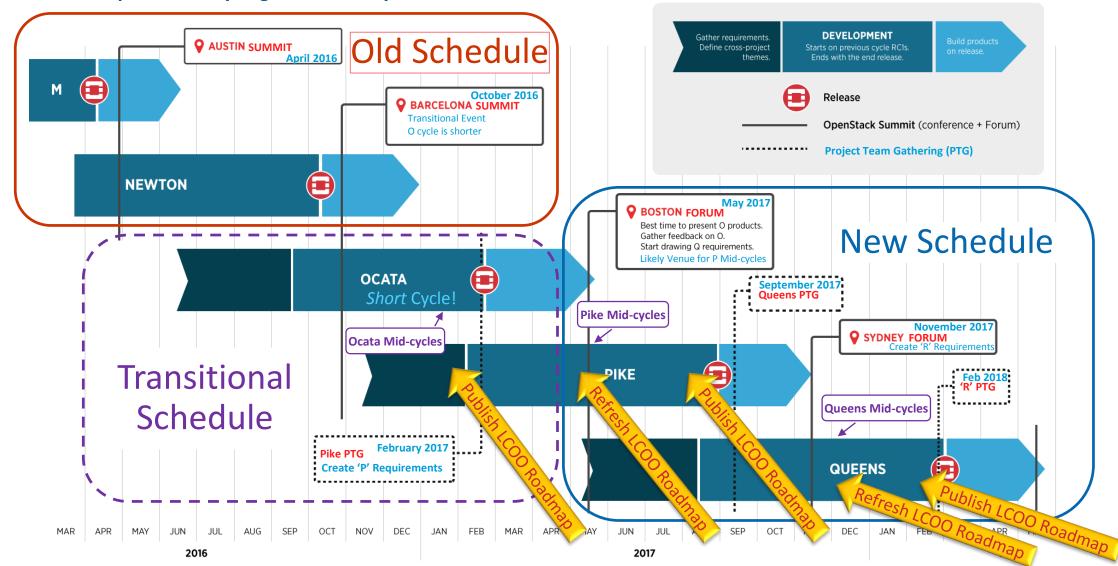




# **Roadmap Timelines**

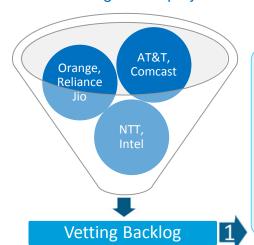
# **Produce LCOO Roadmap 4x per year**

- Publish New Roadmap Bi-annually aligned to PTG's & Mid-cycles/Forums
- Refresh Roadmap Bi-annually aligned to Mid-cycles/Summit/Forums



# Roadmap/Scope Process Flow - Two Layers

Roadmap Proposals may derive from many sources and include not only desired enhancements, but also significant Bug Fixes and the opensourcing of new projects.



### **Roadmap Vetting**

- Debt, New, Bug, Open-sourcing or?
- Requirements and Acceptance Criteria
- Impacted Component(s): Ex. Horizon, Nova
- **Identify Key Stakeholders**
- Any Related Artifacts: Stories, Design, Code
- Size of Effort (S, M, L, XL)

- Value/Benefit to LCOO Members
- Value/Benefit to Broader OpenStack
- Investigate for pre-existing blueprints
- Seek Community Alignment
- Seek / Identify Collaborators
- Targeted OpenStack Release

### **Community Alignment Strategy**

- Research Project/Platform Roadmap **Blueprints & Specs**
- Research Project Design/Architecture
- Discuss Requirements, Design
- Leverage relationships
- **Engage Foundation Staff**
- Leverage Working Groups
- Engage in PGT's, Forums & Mid-Cycles

### **Delivery Streams**

- LCOO Member's Community Contributors
- Other Community Working Groups
- **Project Teams**
- Other Contributors...

#### **Alignment Strategy**

- Benefitting Release
- Plan / Mitigation
- Close Loops / Release Planning

# Roadmap / Scope Vetting Lifecycle - Portfolio

**Development Kanban Process** 

#### To Do

 Prioritized by **Functional Area Teams** 

#### **Key Roles:**

**Functional Area Teams** 

#### **Prioritized**

- Prioritized by **Functional Area Teams**
- Prioritized by Roadmap Committee

### **Key Roles:**

Functional Area Teams, Roadmap Committee, **Delivery Stakeholders** 

#### **Being** Vetted/Groomed

- Alignment with Project PTL's/Core's
- · IRC, email, Design Summit, Mid-cycles

### **Key Roles:**

Functional Area Teams, **Delivery Stakeholders** 

Functional Area Teams, Roadmap Committee, **Delivery Stakeholders** 

**Development Ready** 

Assign to OpenStack

Determine Delivery

Stream

**Key Roles:** 

Release for Delivery

# **OpenStack Upstream Delivery Lifecycle - Delivery**

### Backlog / To Do

- Awaiting Development
- Further Grooming **Key Roles:**

**Functional Area** Teams, Delivery Stakeholders

#### Blueprint / In **Progress**

- Obtain Feature Alignment with Project PTL/Cores
- Initial design vetting **Key Roles:**

Functional Area Teams, **Delivery Stakeholders** 

### Blueprint **Accepted**

- Assigned Delivery Date/Milestone
- Community / LCOO Stakeholders Accept

### **Key Roles:**

Functional Area Teams, **Delivery Stakeholders** 

#### **Specification In Progress**

- Obtain design alignment with Project PTL/Cores
- **Key Roles:**

Functional Area Teams, **Delivery Stakeholders** 

### **Specification** Accepted

- Design approved
- Ready for Coding

### **Key Roles:**

Functional Area Teams, **Delivery Stakeholders** 

#### **Coding In Progress**

- Meet Acceptance Criteria
- Using Community **Tools & Procedures**

### **Key Roles:**

Functional Area Teams, **Delivery Stakeholders** 

# **Code Committed**

- Need Approval from two Core's
- Must pass all automated tests

# **Key Roles:**

**Functional Area Teams**, **Delivery Stakeholders** 

#### **Delivered**

- Community & LCOO **POD** Acceptance
- Track Delivery

# **Key Roles:**

Functional Area Teams. Roadmap Committee, **Delivery Stakeholders** 

# Proposed LCOO Roadmap Planning / Tracking Tools

NOTE: JIRA would be used for portfolio-like planning / tracking purposes *only*. All other activity would use the normal community tools / resources / procedures

# **Free LCOO Atlassian Cloud Instances of:**

- JIRA for Software
- Portfolio for JIRA
- Capture for JIRA (not sure we need this but hey, it was free)
- Confluence
- Questions for Confluence
- Team Calendars for Confluence
- HipChat Pro Plus (We need to decide if we want to use this or not)

# You can access them here:

- JIRA: <a href="https://openstack-lcoo.atlassian.net">https://openstack-lcoo.atlassian.net</a>
- Confluence: <a href="https://openstack-lcoo.atlassian.net/wiki">https://openstack-lcoo.atlassian.net/wiki</a>
- HipChat: <a href="https://lcoo.hipchat.com">https://lcoo.hipchat.com</a>
   https://lcoo.hipchat.com/invite/649674/4500cfdb769aeca1913264f8db6f69a0?utm\_campaign=company\_ro om link